



Dear Shareholder

26 April 2023

I am pleased to inform you that the Annual General Meeting ("AGM") of Venture Life Group plc (the "Company") will be held at the offices of Simmons & Simmons LLP, CityPoint, 1 Ropemaker Street, London, EC2Y 9SS on 22 May 2023 at 10:00 a.m.

Please accept this letter as notification that the Company's Annual Report and Financial Statements for the year ended 31 December 2022 and the notice of the 2023 AGM have now been published on the Company's website at <http://www.venture-life.com/investor-relations/results-reports-and-presentations/>.

AGM Attendance

We look forward to welcoming shareholders in person again at the AGM this year. Any shareholder or appointed proxy attending the AGM is eligible to ask questions in relation to the business to be transacted at the AGM or the activities of the Company and will be invited to do so at the end of the meeting.

In the lead up to the AGM, we reserve the right to make alternative arrangements for the AGM to be held if it becomes necessary or appropriate to do so. In such instance, we will ensure shareholders are given as much notice as possible. Further information will be made available on the Company's website, www.venture-life.com. Where appropriate, we will also communicate any changes to the arrangements for the AGM via an RNS announcement.

Please do not attend in person if you have any symptoms of, or have tested positive for, COVID-19.

If you are unable to attend, please complete and submit a proxy form.

This letter does not contain the full details of the resolutions to be tabled at the AGM, and these are contained in the notice of the meeting and should be read before you complete your vote. The Directors consider that the proposed resolutions contained in the notice of AGM are in the best interests of the Company and shareholders as a whole, and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

Proxy Voting

You will not receive a hard copy form of proxy for the 2023 AGM in the post. Instead, you are encouraged to vote electronically using the link at www.signalshares.com. You will need to log into your signal shares account or register if you have not previously done so, to register you will need your investor code, this is detailed on your share certificate or available from our registrar, Link Group. The proxy voting should be completed in accordance with the notes set out in the AGM Notice and votes must be received no later than 10:00 a.m. on 18 May 2023.

If you need help with voting online or require a paper proxy form, please contact our registrar, Link Group by email at shareholderenquiries@linkgroup.co.uk or by calling on +44 (0)371 664 0300. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open between 9.00 a.m. to 5.30 p.m., Monday to Friday, excluding public holidays in England and Wales.

Thank you for your continued support as a shareholder of Venture Life Group plc.

Yours sincerely

Angela Couzens
Company Secretary

Venture Life Group plc
12 The Courtyard, Eastern Road
Bracknell, Berkshire, RG12 2XB
T: +44 (0) 1344 578004